



PAYMENT PLATFORM FOR THE \$7 TRILLION MERCHANT BANKING INDUSTRY

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A white smartphone with a gold-colored bezel is shown, displaying the Romit mobile application interface. The screen shows a checkout page with the Romit logo at the top left and a currency indicator of '\$20.00 USD' at the top right. Below the logo, there is a login section with the text 'Have a Romit account?' and a blue 'Log In' button. A horizontal line with the word 'or' in the center separates the login section from the 'Romit Guest Checkout' section. The 'Romit Guest Checkout' section includes a dropdown menu for 'United States'. Below this is the 'Credit Card Information' section, which contains input fields for 'Credit Card Number', 'Expires' (MM/YY), 'CVC' (3 Digit Code), and 'Cardholder Name'. The 'Billing Address' section follows, with input fields for 'First Name', 'Last Name', 'Street address', 'Apt #, Suite #, Bldg.', 'City', 'State', and 'Zip'. The smartphone's status bar at the top shows 'BELL' as the carrier, the time '4:21 PM', and a 100% battery level.

280,000

transactions processed

52%

MoM growth

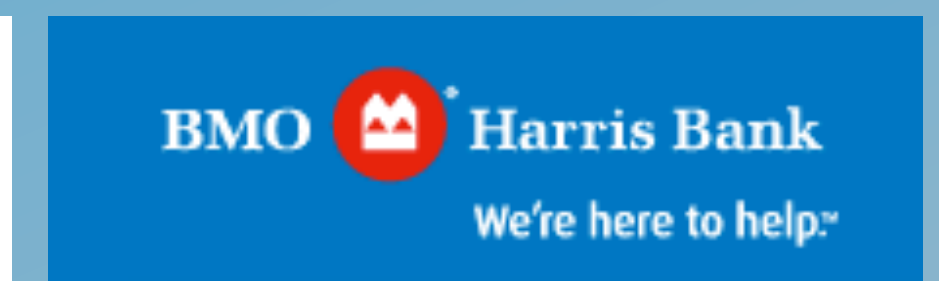
[5 Months Since Launch]

400 basis points

average revenue per transaction
4X industry average



Merchant acquiring banks process \$7T / year



2 SALES ORGANIZATIONS:



< 5% TOTAL CREDIT CARD VOLUME

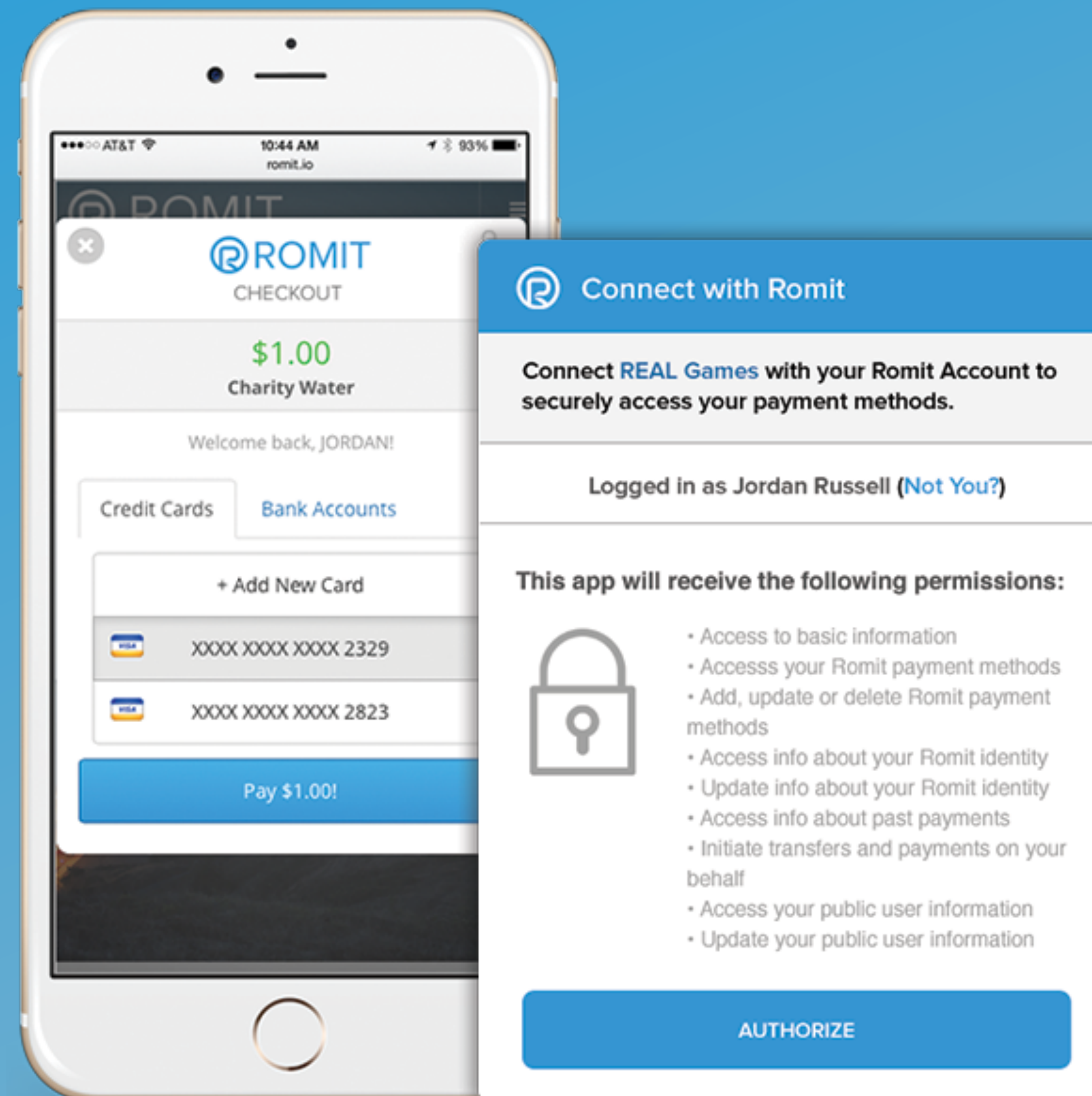


OTHER 95% ARE LOSING MERCHANTS AND VOLUME

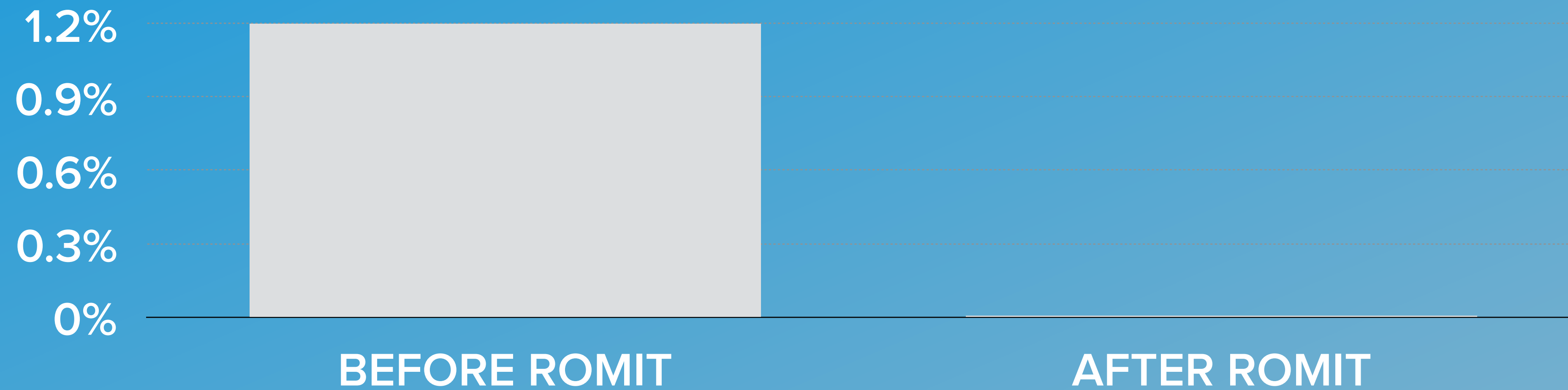
LOW TECH

HIGH FRAUD

HIGH TECH SOLUTIONS FOR THE 95%



STOPS FRAUD. MITIGATES CHARGEBACKS.



1.2%

Merchant chargebacks before Romit.

0.0079%

Merchant chargebacks after Romit.



JORDAN KELLEY: CEO



JOHN RUSSELL: CTO
Hamilton Robotics.

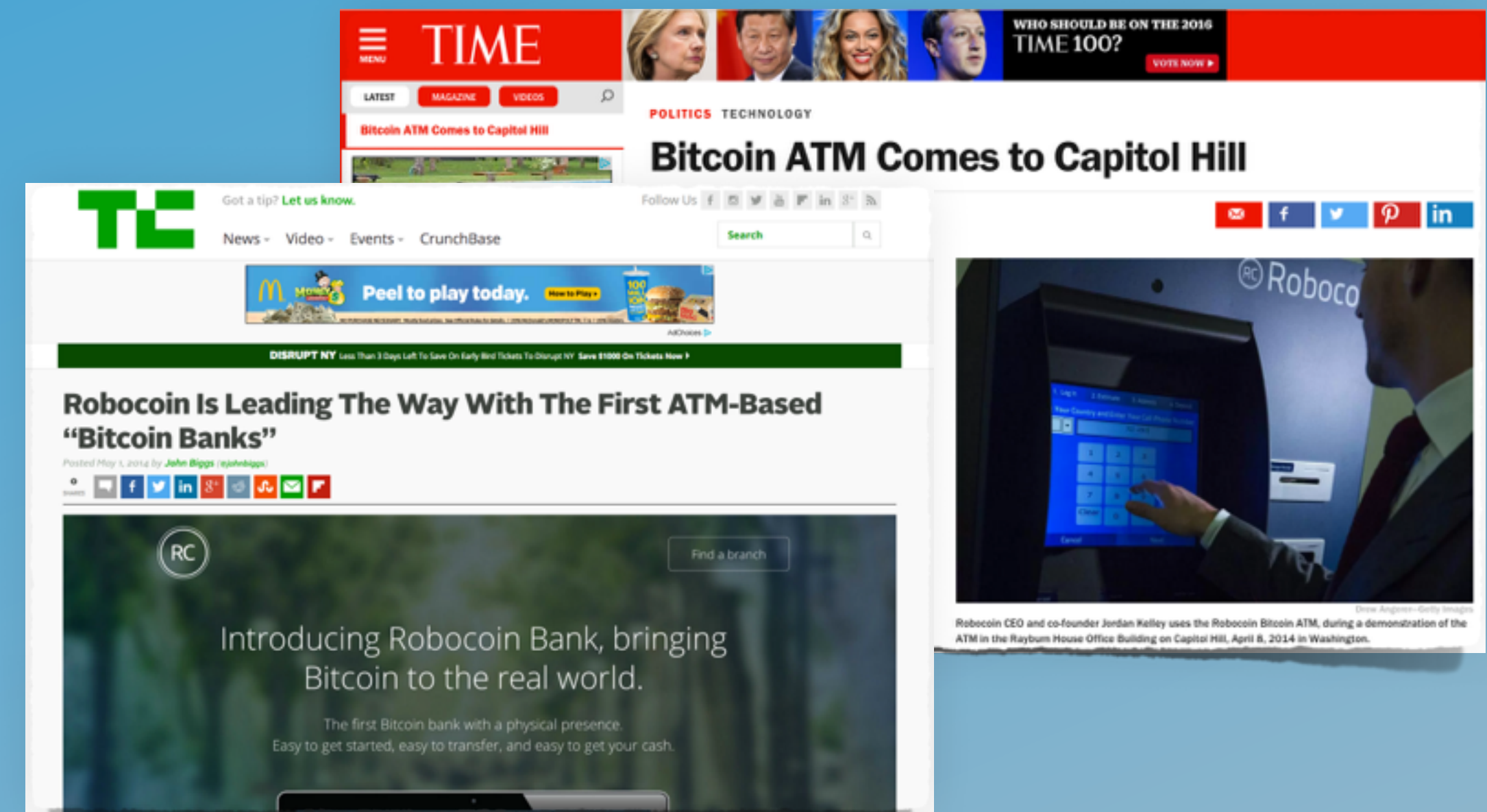


CHRIS YODER: SR. SOFTWARE
Senior Software @Intuit



DARIN ROGERS: FULL STACK
Senior Software @GSN

EX-BITCOIN TEAM \$150M TRANSACTED 18 COUNTRIES, 14 CURRENCIES



WE ARE EATING THE PAYMENTS SPACE

\$945K raised.

PARTNERS

Authorize.Net



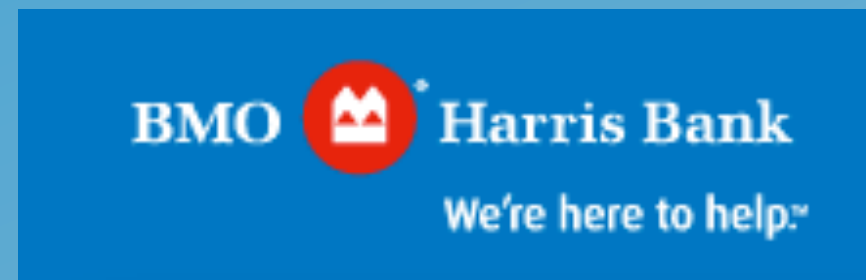
vantivTM



Romit's Merchant Banking Partners Today



\$24.6B



\$22.2B



\$4.6B